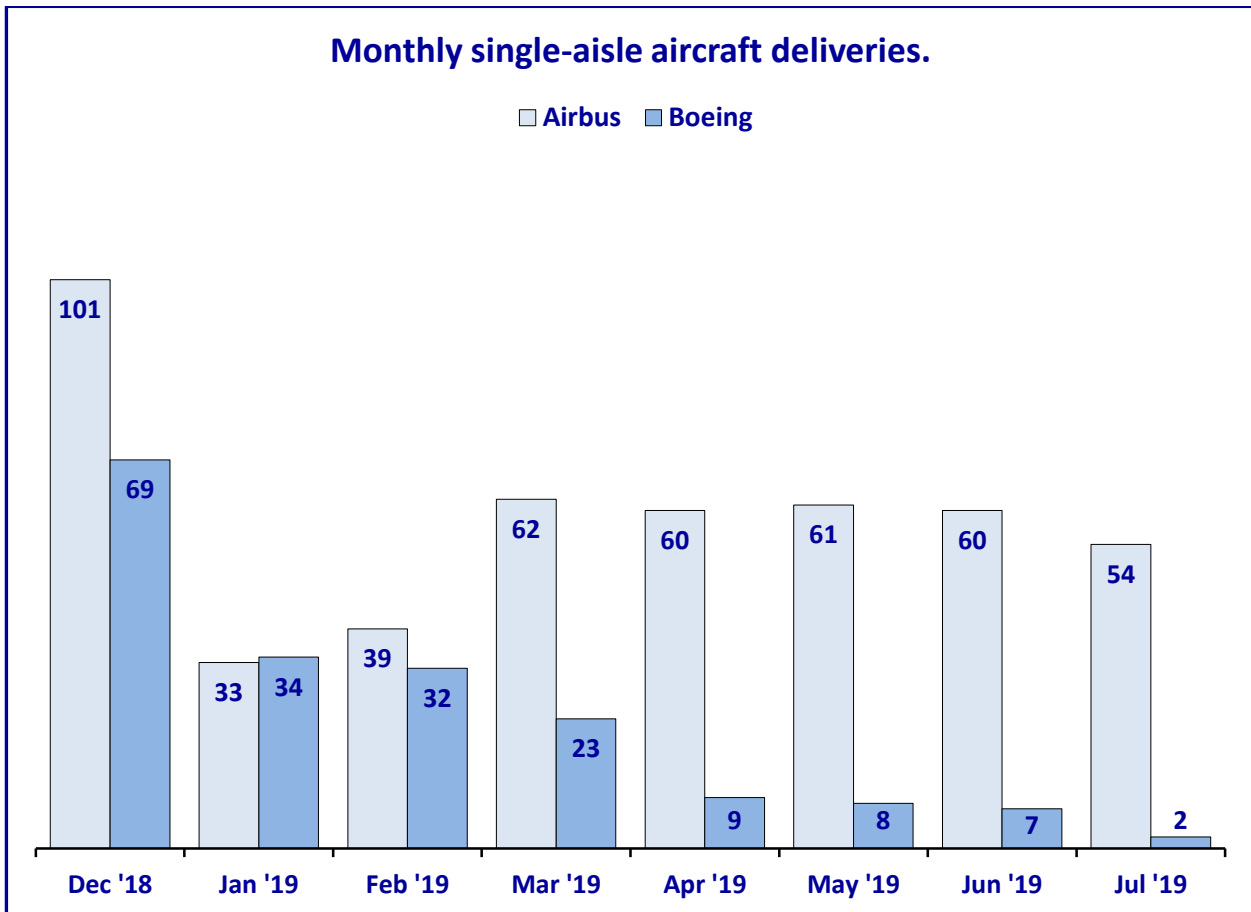


Aerospace Market News

August 2019

Airbus has delivered record numbers of single-aisles and widebodies but Boeing's monthly single-aisle deliveries have hit a new low.



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The largest number of widebody deliveries ever by the end of July.

Airbus has delivered a record number of single-aisle and a record number of widebody aircraft for the Jan-July period. Boeing's single-aisle delivery figure by the end of July was the lowest in years but the U.S. manufacturer has delivered 24 more widebodies than by the end of July last year and this has contributed to a new widebody delivery record for the Jan-July period.

The Large Commercial Jet Aircraft Backlog : 8

The backlog is now 585 aircraft lower than at the start of the year.

By the end of July there had been over five times as many deliveries as net orders and the number of large commercial jets on firm backlog had dropped to 13,800 which is the lowest level since November 2017. So far this year the single-aisle backlog has dropped by 447 aircraft and the widebody backlog has dropped by 138. Airbus has had much larger single-aisle and widebody backlog drops than Boeing but this is largely due to the European manufacturer having record numbers of deliveries in both segments.

Single-aisle and Widebody backlogs. 15

Orders for Large Commercial Jets : 19

The order intake so far is still the lowest since 2009.

The First Half order intake was the lowest for a First Half since 2009 and new orders in July this year did little to improve that statistic. Three single-aisles and 61 widebodies were ordered during the month taking the total gross intake so far this year to 381 aircraft. The net figure is 131. Orders for widebody aircraft have been relatively strong (88 fewer than by the end of July last year and one less than by the end of July 2017) but the single-aisle order intake is way down; 469 fewer than at the same time last year.

Deliveries of Large Commercial Jets : 22

A new widebody delivery record for the Jan-July period.

There have been 232 widebody deliveries this year, nine more than in 2015 when the last Jan-July widebody record was set. Airbus has delivered 89 widebodies this year, a new company record. Boeing has delivered 143 widebodies, 10 fewer than their record for the period. Airbus has also delivered a record number of single-aisles; 65 more than by the end of July last year. Boeing's single-aisle deliveries have slumped and just two 737s were delivered in July.

Current Production Rates : 30

Aircraft Engines : 32

Engine install numbers are down.

There were 482 widebody engine installs by the end of July, the second largest number in the first seven months of a year after 2015 when there were just eight more installs. However, single-aisle engine install numbers have dropped to the lowest level since 2011 and this in turn has brought the total number of new engine installs so far this year to the lowest level since 2012.

The Firm Jet Engine Order Book. 35

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