

Aerospace Market News

December 2017

**2017 will probably be a record production year but
not for all aircraft and engine programs.**

Deliveries of large commercial jets : Page 29

Engine installs : Page 55

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There have been record numbers of aircraft and engine deliveries this year.

By the end of November there had been 1,285 aircraft deliveries and 2,622 engine installs. In both cases these are record numbers for the Jan-November period. Compared to the same period last year there have been 23 more aircraft and 40 more engine installs. Airbus has had a record year so far and has set a new company record for widebody deliveries by the end of November. Boeing has had a record 11 months for single-aisle deliveries. CFM and Rolls-Royce have record numbers of new engine installs.

The Large Commercial Jet Aircraft Backlog : 13

The November backlog increase was only the third this year.

The large commercial jet backlog increased by 15 aircraft in November, having dropped for four months in a row after June. There are now 29 fewer single-aisle aircraft on backlog than at the start of this year and 147 fewer widebodies. While this may not sound like much change, Boeing has 37 more single-aisles on backlog but 55 fewer widebodies than at the start of 2017, Airbus has 166 fewer single-aisles and 92 fewer widebodies on backlog and COMAC has the largest single-aisle backlog gain of all.

Single-aisle and Widebody Backlogs. 19

Orders for Large Commercial Jets : 24

Boeing's order intake so far is twice the Airbus intake.

There were orders for 204 aircraft in November, the second largest number in a single month so far this year. Boeing had the second best month this year in terms of the company's order intake and this has contributed to the total order intake so far being slightly larger than by the end of November last year.

Summary orders by month. 26

Deliveries of Large Commercial Jets : 29

Airbus sets a new company record.

In November Airbus delivered 74 new jet aircraft, the largest number in a single month so far this year. The company's delivery total of 591 aircraft so far is a new record for the Jan-Nov period and this includes 138 widebody deliveries, also a new company record. Boeing has a new single-aisle delivery record for the Jan-Nov period with 18 more deliveries than by the end of November last year but the U.S. manufacturer's widebody delivery numbers have fallen again.

Jan-November Deliveries (2015-2017). 32

Current Production Rates : 37

Aircraft Engines : 39

A large November order intake but no new order book high.

There were orders for over 660 engines in November, the third largest intake in the last 12 months and while these took the total engine order intake so far this year to over 4,000 this was not enough to provide a new order book record though there is a new single-aisle engine order book high.

The Firm Jet Engine Order Book. 42

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