

# Aerospace Market News

February 2017

**Aircraft orders, deliveries and backlog  
dropped in January.**

**There is a new January engine order intake record  
and a new firm engine order book high.**

It was yet another slow start to a year in terms of aircraft orders and deliveries, especially deliveries. The total number of aircraft deliveries in January was the lowest for a single month since January 2009. On a more positive note, the January engine order intake was a new record for the month of January and it pushed the engine order book to a new high.

# Aerospace Market News : February 2017.

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## **Orders and deliveries plummeted in January.**

January was a good month for single-aisle engine orders but, otherwise, it was a terrible month with just nine single-aisle aircraft ordered, the lowest for the month of January in over 10 years. There were orders for 21 widebodies though, the same number as in January last year. This doesn't end there; after record aircraft delivery numbers last December, the figure for January was the lowest for a single month since January 2009. Not the lowest for a January but the lowest for a single month.

<b><u>The Large Commercial Jet Aircraft Backlog :</u></b>	<b>11</b>
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## **A slight drop in January.**

After the massive backlog gain in December last year, a slight backlog drop hardly seems to matter. At the end of January there were 43 fewer large commercial jets on firm backlog order than at the start of the year and both Airbus and Boeing's single-aisle backlogs were down.

<b>Single-aisle and Widebody Backlogs.</b>	<b>16</b>
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<b><u>Orders for Large Commercial Jets :</u></b>	<b>19</b>
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## **The order intake has gone from one extreme to another, again.**

Last November there were orders for 28 large commercial jets and then, just when it looked as though the intake had really slowed, 641 aircraft were ordered in December. Thirty aircraft were ordered in January. This is a really slow start to the year.

<b>Summary Orders by month.</b>	<b>21</b>
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<b><u>Deliveries of Large Commercial Jets :</u></b>	<b>23</b>
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## **The lowest number of deliveries in a single month for eight years.**

January had the lowest single-aisle delivery total for a single month in six years and the lowest number of widebody deliveries in a single month for four years. This combination meant that the total number of deliveries in January was the lowest since January 2009. Not the lowest for the month of January but the lowest number for a single month in that time.

<b>Summary Deliveries by month.</b>	<b>25</b>
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<b><u>Current Production Rates :</u></b>	<b>27</b>
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## **A record January engine order intake.**

There were orders for 624 engines in January which is a new, all-time record for the month. A very large proportion of the orders were for single-aisle engines and this has provided a new single-aisle order book high. The total number of large commercial jet engines on firm order also reached a new high at the end of the month, up 446 engines on the figure at the start of this year.

<b>The Firm Jet Engine Order Book .</b>	<b>30</b>
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