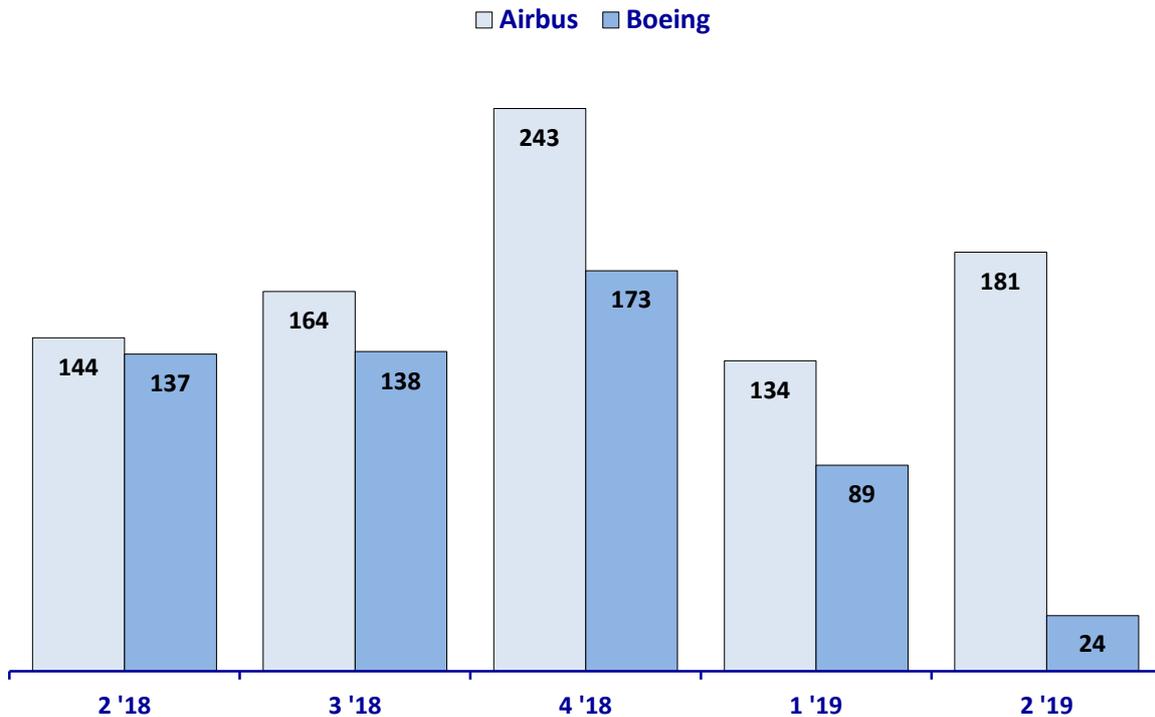


Aerospace Market News

July 2019

Boeing's quarterly single-aisle deliveries have plunged from a record high in Q4 last year to a record low in Q2 this year.

Quarterly Single-aisle Aircraft Deliveries.



Aerospace Market News : July 2019.

Summary Data : Aircraft. 3
Summary Data : Engines. 6

Industry Overview : 8

A low First Half order intake, smaller backlog and fewer deliveries.

The First Half was very reminiscent of the last industry downturn. The aircraft order intake was the lowest for a First Half since 2009; the large commercial jet backlog has fallen by over 500 this year and the current widebody aircraft backlog is at a new industry low; there have been 65 fewer aircraft deliveries than in the First Half of last year and the total is the lowest for a First Half since 2013.

The Large Commercial Jet Aircraft Backlog : 9

There was a bit of an increase in June, but not much.

In June, for the first time this year and the second time in the last 12 months, the large commercial jet aircraft backlog increased, but only by 38 aircraft. The Airbus backlog went up by 69 aircraft but Boeing's backlog dropped by 31. The number of single-aisle aircraft on backlog increased by 75 during the month but the widebody backlog dropped by 37 aircraft.

Single-aisle and Widebody backlogs. 17

Orders for Large Commercial Jets : 21

The First Half order intake was the lowest since 2009.

The order intake this year has been grim. In February, April and May the intake was in single-figures. Boeing had no orders at all in April and May and has had no orders for the 737 since March and none for the MAX since one was ordered in February. Airbus had no orders at all in January, four single-aisles in February, none in April and one in May. Airbus also had no widebody orders in January, February, May and June. The single-aisle order intake in the First Half was the lowest in over 10 years and the widebody intake was the lowest since 2016.

Deliveries of Large Commercial Jets : 27

A record First Half for widebodies but the single-aisle total is down.

Airbus delivered record numbers of single-aisles *and* widebodies in the First Half. Boeing's First Half widebody delivery total was impressive but the company's single-aisle total was the lowest for years. By the end of June there was a new First Half widebody delivery record but the number of single-aisle deliveries was the lowest since 2012.

First Half Aircraft Deliveries. 29

Current Production Rates : 39

Aircraft Engines : 41

A new single-aisle engine order book record.

There were no orders for single-aisle engines in April and May but then 1,360 were ordered in June, boosting the number on firm order to a new industry high. Unfortunately for the widebody engine segment though, the number of widebody engines on firm order has dropped again, to a new industry low, but there was the second largest number of widebody engine installs for a First Half, 20 fewer than the 2015 record.

The Firm Jet Engine Order Book. 45

Single-aisle and Widebody Engines on firm order. 48

Engine Orders. 59

Engine Installs. 61

Engine Programs : The Firm Order Books : 65

Appendices. 82

Philip G. Abbott, Editor & Publisher. amneditor@aol.com Telephone : UK 0208 542 3466
Aerospace Market News is published by Industry Research Group.
66 Westway, London SW20 9LU. United Kingdom. ISSN 1462-933x © Industry Research Group 2019