

Aerospace Market News

July 2021

The aircraft and engine backlogs went up in June, for the first time since January last year.

June aircraft deliveries and engine installs were the largest so far this year and the second largest in a single month since December 2019.

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The June order intake pushed the backlog up again.

For the first time since January last year the number of aircraft and engines on firm backlog order increased and this was all due to the large order intake in June; the largest aircraft order intake since January last year and the largest engine order intake since November 2019. There is even more good news for the industry; June had the second largest number of aircraft deliveries and engine installs since December 2019. (There were larger numbers than June in December of last year.)

The Large Commercial Jet Aircraft Backlog : 9

At last, a backlog increase!

For the first time since January last year there has been an increase in the total number of large commercial jets on firm backlog order. This was driven by orders for single-aisles in June and the single-aisle backlog went up by 98 aircraft in the month, ending a run of 16 months of backlog decline. The widebody backlog dropped again in June, for the fourth consecutive month. The last widebody backlog increase was in February which ended an 18-month run of decline.

Single-aisle and Widebody Aircraft Backlogs. 15

Orders for Large Commercial Jets : 21

June had the largest order intake since January last year.

There were orders for 292 large commercial jets in June, just four fewer than in January last year and more than were ordered between February last year and January this year. In June Airbus had the best month for orders since January 2020 and Boeing had the best month since June 2018. Most of the June order intake involved single-aisles ordered by one airline customer.

Quarterly Orders. 26

Deliveries of Large Commercial Jets : 28

The June total was just six aircraft short of last December.

There were 122 aircraft deliveries in June, the largest for a single month this year and not far behind the December total last year. In fact, the June total was the second largest of the past year and the third largest of the last two years. Airbus' June total was the company's largest this year and Boeing's total was the company's largest in a single month since March 2019.

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Current Production Rates : 39

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June orders boosted the firm engine order book.

There were orders for 584 engines in June, the largest monthly intake since November 2019. While most of the orders were for single-aisle engines, they provided the first increase in the firm engine order book since January last year and the third largest monthly increase (out of four) in the last two years. June also had the largest number of engine installs in the last 18 months.

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