

Aerospace Market News

June 2016

**New backlog records for
single-aisle aircraft and engines.**

**The widebody aircraft backlog dropped again in May and
the number of widebody engines on firm order also dropped.**

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Orders recovery for single-aisles and the LEAP order book is over 10,100.

At the end of May there was a new single-aisle aircraft backlog record and a new single-aisle engine order book record. Sales of widebody aircraft and engines haven't done that well so far this year. Aircraft and engine delivery numbers are still down on the same period last year but May did have the second largest number of single-aisle aircraft deliveries in a single month, ever, and the second largest number of single-aisle engine installs. The largest number for both was in December 2014.

The Large Commercial Jet Aircraft Backlog : 15

The single-aisle backlog reached a new high at the end of May.

The backlog increased by 55 aircraft in May and at the end of the month was just 30 aircraft lower than at the start of the year, and 36 aircraft lower than at the end of January when the current record was set. The single-aisle backlog increased by 83 aircraft during the month and is now at a new high of 10,749 but the widebody backlog dropped again and is now at the lowest level for nearly two years.

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Orders for Large Commercial Jets : 25

Orders for single-aisles have picked up, a bit.

In terms of the single-aisle aircraft order intake, May was the best month so far this year with a total of 201. Airbus had orders for 77 and Boeing took orders for 124. The single-aisle total so far is way above that of the same period last year but the widebody total is down. May is not always a particularly good month for widebody orders and just seven were ordered this time.

Deliveries of Large Commercial Jets : 30

The second largest number of single-aisle deliveries in a single month.

There were 95 single-aisle deliveries in May which was not only the largest number in a single-month since December 2014 but it was also the second largest in a single month, ever. Airbus delivered 48 and Boeing delivered 47. There have now been two fewer single-aisle deliveries than in the same period last year, and 16 fewer widebody deliveries.

Summary deliveries by month. 31

Current Production Rates : 36

Aircraft Engines : 38

Over 10,100 LEAP engines now on firm order.

In May there were orders for 260 LEAP engines which took this program's firm order book to 10,108, or 58.7% of all single-aisle aircraft engines on firm order. So far this year there have been orders for over 660 LEAP engines and over 1,600 have been ordered in the last 12 months. There are now 17,208 single-aisle engines on firm order, a new industry high. However, despite a total engine order intake of 276 in May, the number of engines on firm order did drop, by two.

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