

Aerospace Market News

May 2016



If Heineken made aircraft...

At the end of April there was a new engine order book record but, at the same time, there were fewer aircraft on firm order backlog.

Aerospace Market News : May 2016.

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Industry Overview : 10

More engines on firm order than at the start of 2016, but fewer aircraft.

At the end of April there were fewer aircraft on backlog than at the start of the year, but considerably more single-aisle engines. The aircraft order intake is slightly down on the first four months of last year and there have been fewer new aircraft deliveries. Considering that delivery numbers this year are expected to be at much the same level as last year, this is slightly surprising but probably points to a large increase in the Second Half and particularly towards the end of the year.

The Large Commercial Jet Aircraft Backlog : 14

At last, a big gain for the CSeries.

Had it not been for the Delta Air Lines order for 75 CS100s in April, Bombardier would have gone without a single order for the CSeries for 19 consecutive months. In addition, the backlog would have dropped for the third month in a row and the single-aisle backlog would also have dropped, again.

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Orders for Large Commercial Jets : 24

The lowest Jan-April intake since 2011.

By the end of April there had been orders for 272 single-aisles and 93 widebodies. There was actually not very much difference to the intake in the first four months of last year; two fewer single-aisles and 15 fewer widebodies. For single-aisles, it was the lowest Jan-April intake since 2011 but for widebodies it was the lowest since the same period in 2014. However, the total intake of 365 aircraft by the end of April was the lowest for the Jan-April period since 2011.

Deliveries of Large Commercial Jets : 29

Fewer single-aisle and widebody deliveries than this time last year.

Delivery numbers tend to drop in April anyway but the drop this year on top of the low First Quarter total means that there have been 23 fewer single-aisle deliveries and 16 fewer widebody deliveries than by the end of April last year. In total, Airbus has delivered 19 fewer aircraft than in the same period last year. Boeing has delivered 20 fewer.

Single-aisle and Widebody deliveries so far this year. 32

Current Production Rates : 35

Aircraft Engines : 37

There is a new order book high.

There has been a strong single-aisle engine order intake this year and the April intake of 272 has not only pushed the number of single-aisle engines on firm order to a new high but it also provided a new total firm order book record. There are now 506 more single-aisle engines on firm order than at the start of this year, but the number of widebody engines has dropped, by two.

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