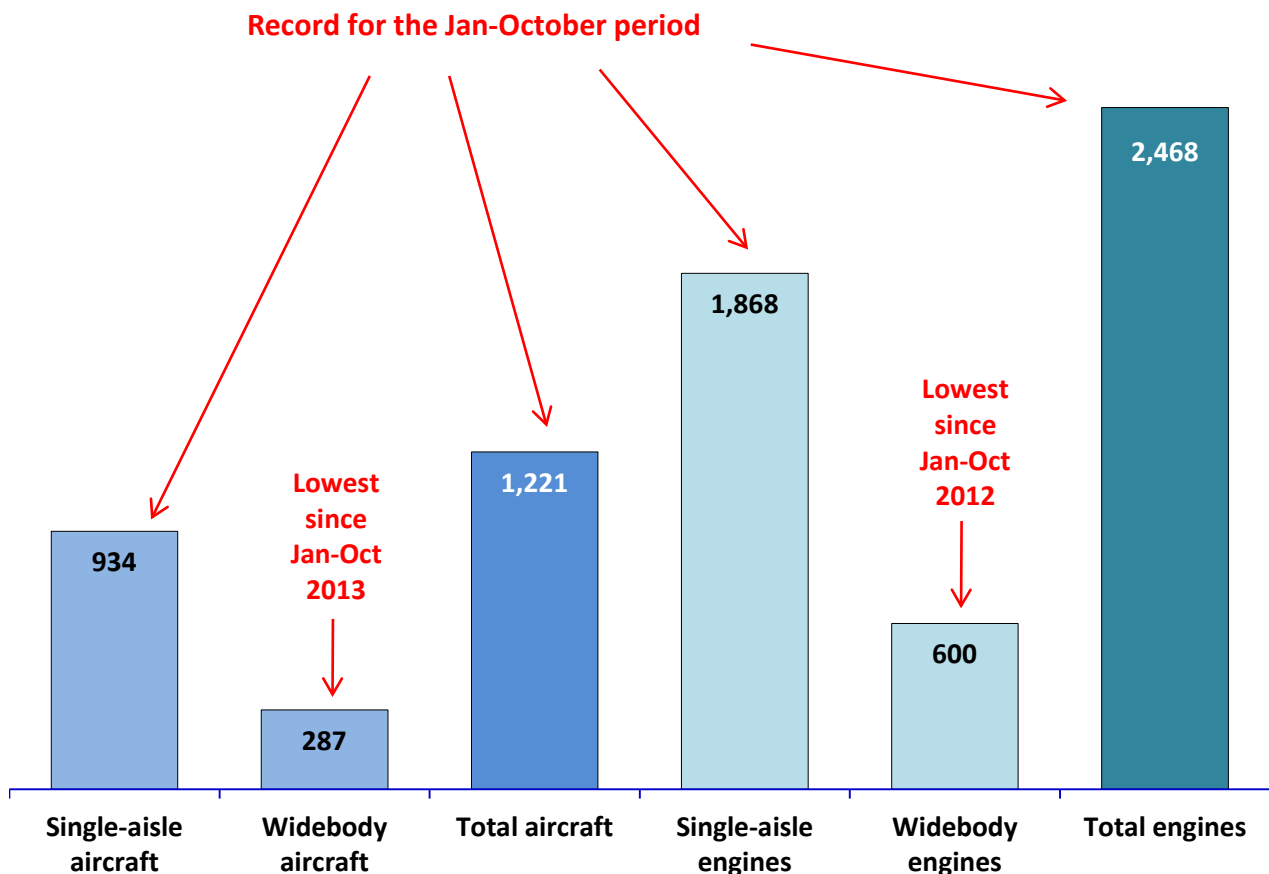


Aerospace Market News

November 2018

There are new records for the total number of aircraft and engine deliveries by the end of October. But in both market sectors, widebody numbers are really rather low.



Aerospace Market News : November 2018.

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Industry Overview : 7

The transition to new aircraft programs has driven production up.

By the end of October, Airbus and Boeing had both delivered record numbers of single-aisle jets. There was even a new record for the number of single-aisles delivered in October and, to cap it, during the month Airbus delivered the largest number of A320neo Family jets in a single month. There have now been record numbers of single-aisle deliveries for the Jan-October period and, despite the fact that the widebody delivery total by the end of October was the lowest since 2013, the total number of deliveries so far is a record for the first 10 months of a year.

The Large Commercial Jet Aircraft Backlog : 10

The backlog keeps falling – there was another drop in October.

The large commercial jet aircraft backlog dropped by 48 aircraft in October and this was the fourth consecutive monthly drop. There are now 200 fewer aircraft on firm backlog than at the start of this year, made up of 178 fewer single-aisles and 22 fewer widebodies. Airbus has 157 more single-aisles on backlog than at the start of this year but 36 fewer widebodies. Boeing has three more single-aisles and 14 more widebodies on backlog.

Single-aisle and Widebody Backlogs. 18

Orders for Large Commercial Jets : 22

The order intake has improved, a bit.

In October there were orders for 77 single-aisles, the largest intake for the month of October since 2013, and 26 widebodies, the largest for an October since 2016. These orders took the total so far to 915 single aisles and 332 widebodies. The single-aisle figure is the largest for the Jan-October period since 2016 and the widebody figure is the largest for the same period since 2014.

Deliveries of Large Commercial Jets : 26

Record numbers of single-aisle deliveries, widebodies not so good.

There have been 105 more single-aisle aircraft deliveries this year than by the end of October last year. Airbus and Boeing have both delivered record numbers of single-aisles but the widebody total this year is the lowest for the Jan-October period since 2013. Airbus has delivered the second largest number of widebodies for the Jan-October period but Boeing's numbers just keep falling. Despite this, the total of 1,221 large commercial jet deliveries so far is a new record for the 10-month period.

Jan-October Aircraft Deliveries (2015-2018). 31

Current Production Rates : 35

Aircraft Engines : 37

The second largest number of engines on firm order, ever.

At the end of October there were 26,212 large civil jet engines on firm backlog order, just 12 engines short of the record high set at the end of July. It is only the second time that the month-end backlog has risen above 26,200 engines and consequently the October figure is the second largest order book figure.

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