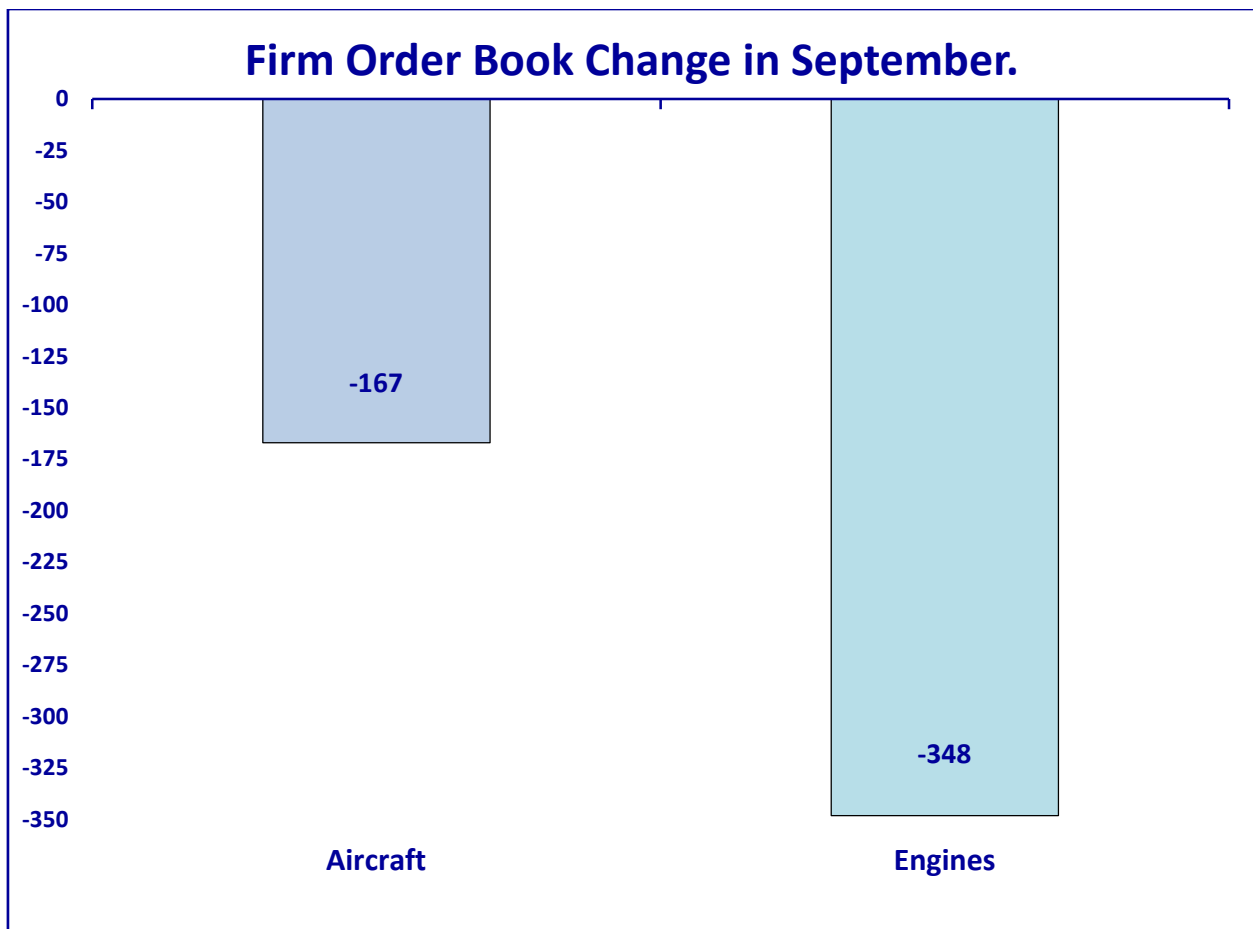


# Aerospace Market News

October 2016

## Aircraft and Engine Order Books take a dive.



Record delivery numbers in September coupled with a low order intake and the largest number of cancellations in years brought the order books down.

# Aerospace Market News : October 2016.

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### **Record September deliveries + high cancellations = backlog plunge.**

The September delivery figure of 134 aircraft was a record for the month of September. The May, June and August figures were records for those months as well. The September single-aisle delivery figure of 99 aircraft equals the record set in December 2014. The big problem with September was that more aircraft orders were cancelled than in the previous eight months and more engine orders were cancelled than in the whole of 2015. The aircraft and engine backlog order books fell accordingly.

## **The Large Commercial Jet Aircraft Backlog :** 17

### **The backlog took a bit of a hit in September.**

Actually, it was quite a big hit. Cancellations took 120 single-aisles and 17 widebodies off the books. In addition, deliveries outstripped the order intake and, by the end of the month, the single-aisle backlog had dropped by 126 aircraft and the widebody backlog had dropped by 41. Currently there are 20 more single-aisles on backlog than at the start of this year, but 160 fewer widebodies.

**Single-aisle and Widebody Backlogs.** 22

## **Orders for Large Commercial Jets :** 25

### **The single-aisle and widebody intakes are lower than last year.**

By the end of September there had been orders for 127 fewer single-aisles and 102 fewer widebodies than at the same time last year. Compared to Jan-Sept 2014, this year there have been orders for 848 fewer single-aisles and 245 fewer widebodies. The Third Quarter single-aisle and widebody intakes were the lowest for a Q3 since 2009.

**Quarterly Orders for large commercial jets.** 29

## **Deliveries of Large Commercial Jets :** 31

### **A record for the month of September and for a Third Quarter.**

There were 134 new aircraft deliveries in September and 353 in the Third Quarter. Airbus had a record September and a record Third Quarter but Boeing did not. The U.S. manufacturer may have delivered more aircraft than Airbus this year but has delivered fewer single-aisles and fewer widebodies than at the same time last year.

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## **Current Production Rates :** 40

## **Aircraft Engines :** 42

### **Installs: A record September total and a new Third Quarter record.**

By the end of September there had been 1,500 single-aisle engine installs which is a record for the first nine months of a year. Unfortunately the widebody install figure is down and the total of 2,102 installs so far is 10 fewer than by the end of September 2015. Despite this there was a new Q3 install record and the September install total of 274 engines was a record for the month.

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