

# Aerospace Market News

October 2018

**The largest number of single-aisle aircraft deliveries in the first nine months of a year and the lowest number of widebody aircraft deliveries since 2013.**

**The total number of aircraft deliveries this year is a new record for the January-September period.**

## Aerospace Market News : October 2018.

**Summary Data : Aircraft. 3**  
**Summary Data : Engines. 6**

**Industry Overview : 8**

### **Production is racing ahead.**

By the end of September there were record numbers of aircraft deliveries for the first nine months of a year, as well as record numbers of new engine installs. These records were brought about largely because of much higher single-aisle aircraft deliveries than ever before. Widebody aircraft delivery numbers this year are the lowest since 2013.

**The Large Commercial Jet Aircraft Backlog : 11**

### **Yet another drop – the September backlog is the lowest this year.**

The large commercial jet aircraft backlog dropped by 64 aircraft in September. This was the third consecutive month of backlog decline. It has actually only gone up twice this year, in March and again in June. The figure of 14,172 aircraft at the end of September was the first time this year that the backlog has been below 14,200 aircraft though it is over 750 aircraft larger than at the end of September last year.

**The Aircraft Manufacturers' Single-aisle and Widebody Backlogs. 13**

**Single-aisle and Widebody Backlogs. 19**

**Orders for Large Commercial Jets : 23**

### **The lowest September intake since 2011.**

There were orders for 102 large commercial jets in September, 69 single-aisles and 33 widebodies. The single-aisle intake was the lowest for the month of September since 2011 and, while the widebody intake was larger than in September last year, every widebody aircraft ordered was a Boeing. It was Airbus' second month in a row and the fourth this year with no widebody orders.

**Deliveries of Large Commercial Jets : 29**

### **A record September, Third Quarter and first nine months.**

There were 156 new aircraft deliveries in September which is a record for the month. It was made up of the largest number of single-aisle as well as the largest number of widebody deliveries for the month of September. This contributed to a record number of Third Quarter deliveries which in turn contributed to a record number of deliveries for the first nine months of a year.

**Jan-September Aircraft Deliveries (2015-2018). 33**

**Quarterly Deliveries – Minor programs. 37**

**Current Production Rates : 39**

**Aircraft Engines : 41**

### **Fewer orders than last year but more engine installs.**

So far this year there have been orders for 2,826 large civil jet engines and 2,192 new engine installs. The order intake is the lowest for the first nine months of a year since 2015 and is 358 engines fewer than by the end of September last year. The install figure is a new record which beats the previous record set at the end of September 2015 by 80 engines. In fact, the September and Third Quarter install figures were also new records.

**The Firm Jet Engine Order Book. 45**

**Engine Installs. 60**

**Engine Programs : The Firm Order Books : 63**

**Appendices. 81**

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