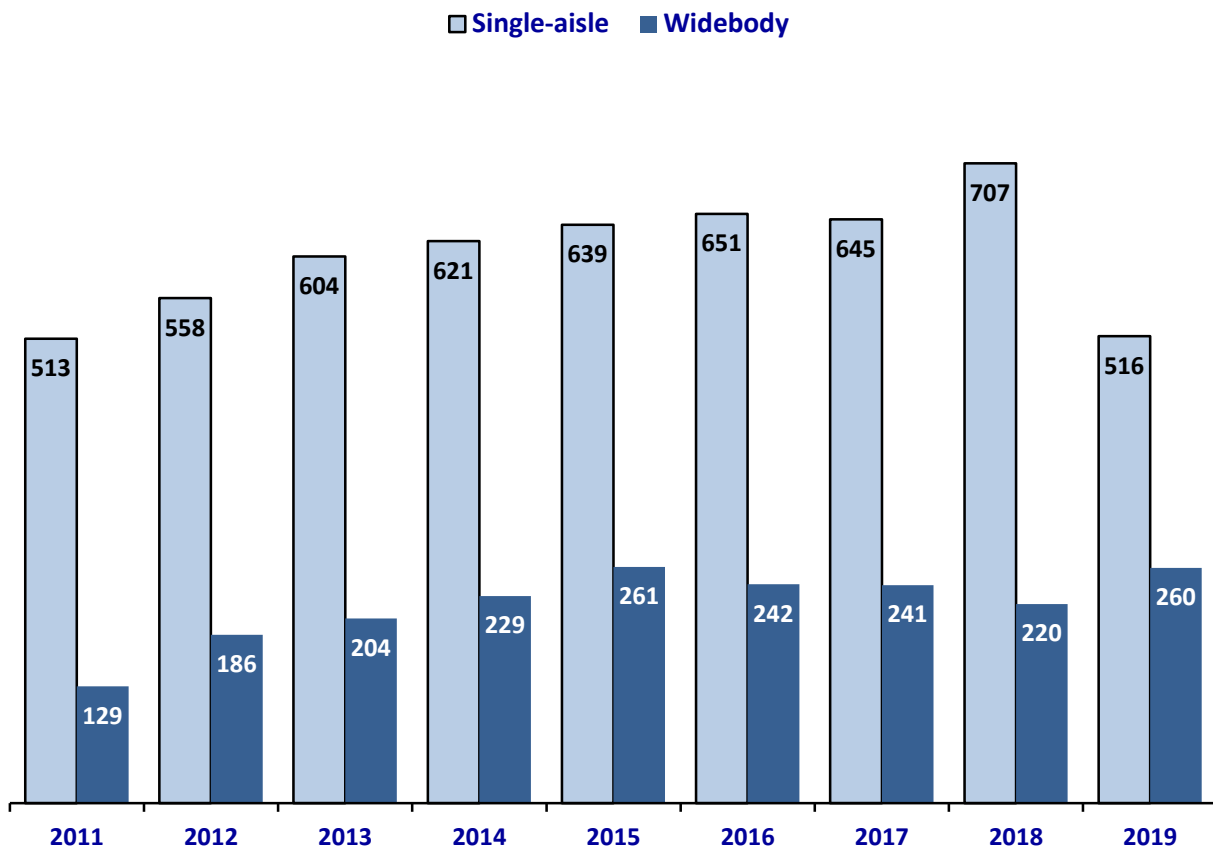


Aerospace Market News

September 2019

Single-aisle aircraft delivery numbers are the lowest since 2011 but widebody numbers are just short of a new record.

Jan-August Aircraft Deliveries.



Aerospace Market News : September 2019.

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The net aircraft order intake is well below the number of deliveries.

By the end of August a total of 403 large commercial jets had been ordered, 253 cancelled and 776 delivered. For every net order there have been just over five deliveries. The backlog has not exactly plunged but it has dropped by 626 aircraft since the start of this year. There are currently 466 fewer single-aisles and 160 fewer widebodies on firm backlog order.

The Large Commercial Jet Aircraft Backlog : 9

626 fewer aircraft than at the start of the year.

The large commercial jet backlog dropped again in August though this time it was the smallest drop so far this year, just 41 aircraft. The only month in which there has been a backlog increase this year was June and it has only gone up twice in the last 12 months. The monthly order intake is just not keeping up with the number of deliveries and this is nudging the backlog down.

Single-aisle and Widebody backlogs. 16

Orders for Large Commercial Jets : 20

The lowest order intake for the month of August since 2002.

The August order intake was made up of 16 single-aisles and six widebodies. The total of 22 aircraft was the lowest for the month of August in years and it took the total number of aircraft ordered so far this year to 403 which is over 600 fewer than by the end of August last year and which is also the lowest Jan-August order intake since 2009.

Summary Orders by Month. 22

Deliveries of Large Commercial Jets : 24

Airbus storms ahead with new delivery records.

By the end of August Airbus had delivered 400 single-aisles and 100 widebodies; both are new Jan-August records for the company. Boeing had delivered 116 single-aisles, the lowest number by the end of August in years, and 160 widebodies, more than by the end of August in the last two years but 20 short of setting a new company record.

Jan-August deliveries (2016-2019). 26

Current Production Rates : 32

Aircraft Engines : 34

It was the worst August for engine installs in years.

There were 120 engine installs in August, the lowest number for a single month in years and the worst August for very much longer. There were 64 single-aisle engine installs, almost a third of the number in August last year, and 56 widebody engine installs, the joint third lowest this year. The single-aisle install total this year is the lowest for the Jan-August period since 2011 but the widebody install figure is actually the second largest ever for the first eight months of a year, just six fewer than in 2015.

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Aerospace Market News is published by Industry Research Group.
66 Westway, London SW20 9LU. United Kingdom. ISSN 1462-933x © Industry Research Group 2019