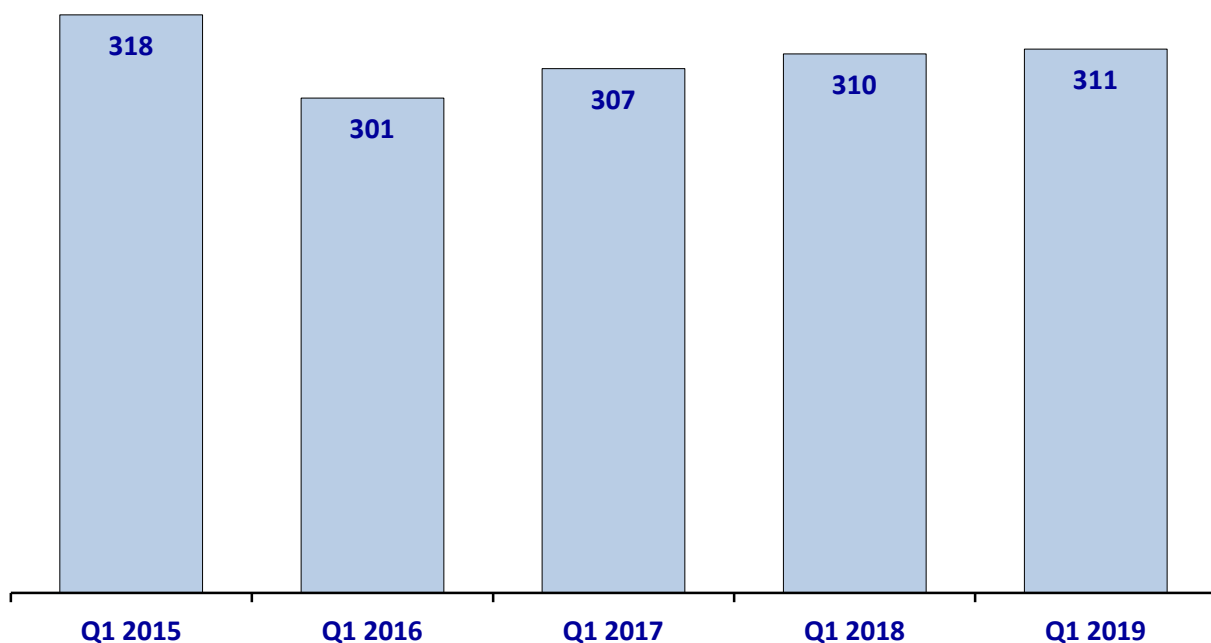


Aerospace Market News

April 2019

**A new First Quarter delivery record
has been narrowly missed.**

First Quarter Aircraft Deliveries.



Airbus had a record First Quarter but the total number of aircraft deliveries in the quarter was seven short of the First Quarter record set in 2015. Single-aisle aircraft deliveries were down but the widebody total was the same as the Q1 record set in 2015 making it the joint largest ever for a First Quarter.

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Airbus delivered a record number of new aircraft for a First Quarter.

It was the fourth consecutive quarter in which the European manufacturer has had a record number of deliveries for a specific quarter. This time, the company delivered a record number of single-aisles for a First Quarter, nearly had a record number of widebody deliveries but the total figure of 162 deliveries was a new company record for a First Quarter. Boeing's single-aisle delivery figure in Q1 this year was the lowest for a single quarter in years and the U.S. manufacturer's total First Quarter delivery figure of 149 aircraft was the lowest for a single quarter since early 2013.

The Large Commercial Jet Aircraft Backlog : 9

The widebody backlog actually increased in March.

For the first time since June last year, the widebody backlog has gone up. It does not often go up and, in fact, there have only been 10 monthly widebody backlog increases in the last four years and three of those increases were in single figures. The gain of 35 aircraft in March was the third largest in the last four years. The largest gain in that period was in October 2016; up 39 aircraft.

Orders for Large Commercial Jets : 21

The joint largest First Quarter widebody order intake since 2008.

By the end of March a total of 157 large commercial jet aircraft had been ordered, the lowest number for a single quarter since Q3 of 2009. For single-aisles, the First Quarter order intake of 56 aircraft was the lowest quarterly intake in years but there were orders for 101 widebody aircraft, more than have been ordered in a First Quarter since 2013 when the intake was also 101 widebodies. That makes the widebody order intake so far this year the joint largest First Quarter intake since 2008.

Deliveries of Large Commercial Jets : 27

Airbus has another record quarter, Boeing's numbers drop.

Had it not been for the grounding of the 737 MAX, there might have been a new First Quarter delivery record. Airbus had a record First Quarter with a record number of single-aisle deliveries, for a Q1, and very nearly a record number of widebody deliveries too. Boeing delivered 89 single-aisles in the First Quarter, the lowest quarterly number in years, and the U.S. manufacturer's total Q1 delivery figure of 149 aircraft was the lowest for a single quarter, not just a First Quarter, since early 2013.

Current Production Rates : 37

Aircraft Engines : 39

There could have been a First Quarter engine install record.

By the end of March there were 628 new engine installs, the second largest number for a First Quarter ever. There have been 182 widebody engine installs this year, the second largest for a Q1, and 446 single-aisle engine installs, 18 fewer than the First Quarter record set last year. Grounding the 737 MAX in mid-March has resulted in the single-aisle engine install total being about 30 short of what was intended.

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Aerospace Market News is published by Industry Research Group.
66 Westway, London SW20 9LU. United Kingdom. ISSN 1462-933x © Industry Research Group 2019