

# Aerospace Market News

July 2016

**Record Second Quarter  
aircraft and engine deliveries,  
but First Half figures are lower than last year.**

**Aircraft Deliveries : Page 34.**

**Engine Installs : Page 59.**

# Aerospace Market News : July 2016.

Summary Data : Aircraft.	3
Summary Data : Engines.	7

## Industry Overview : 11

### **A record Second Quarter for aircraft and engine deliveries.**

By the end of June there had been fewer aircraft and engine deliveries than in the First Half of last year but there were record delivery numbers in June itself and these contributed to a record Second Quarter for both aircraft and engine deliveries. As in previous years, the Second Half of this year will have a larger number of deliveries than the First Half but the gain may be rather modest this time.

## The Large Commercial Jet Aircraft Backlog : 17

### **June had the largest monthly backlog drop for several years.**

The single-aisle backlog dropped by 75 aircraft in June and the widebody backlog dropped by 38 aircraft. The total drop of 113 aircraft, caused largely by a relatively low order intake, was actually the largest monthly drop in years. The Airbus backlog shrank by 43 aircraft in June while Boeing's backlog dropped by 69, the largest monthly fall for the U.S. manufacturer in almost four years.

### **Backlog Development of Minor Aircraft Programs.** 20

### **Single-aisle and Widebody Backlogs.** 24

## Orders for Large Commercial Jets : 27

### **First Half orders seem to be shrinking.**

Fewer single-aisles and fewer widebodies have been ordered this year than in the First Half of last year. In fact, the single-aisle order intake is the lowest First Half intake since 2010. Airbus and Boeing have both seen their First Half orders shrink over the last few years.

### **Summary orders by month.** 29

### **Quarterly Orders.** 32

## Deliveries of Large Commercial Jets : 34

### **First Half delivery numbers are down on last year.**

Airbus and Boeing both delivered six fewer aircraft than in the First Half of last year but there was a record June total, a record Second Quarter total and a record number of single-aisle deliveries in a single quarter.

### **Summary deliveries by month.** 35

### **Quarterly deliveries (2013-2016).** 39

## Current Production Rates : 43

## Aircraft Engines : 45

### **Record Second Quarter and First Half single-aisle engine installs.**

There were 286 engine installs in June which was the third largest number in a single month ever. The 196 single-aisle engine installs helped to push up the Second Quarter single-aisle figure to 538 which is a new Q2 record and also a new record for a single quarter. Widebody engine installs are a bit down - there were fewer than in Q2 last year - but there is a new record for total Second Quarter engine installs.

### **The Firm Jet Engine Order Book .** 46

### **Engine Orders.** 57

### **Engine Installs.** 59

## Engine Programs : The Firm Order Books : 62

## Appendices. 81

Philip G. Abbott, Editor & Publisher. amneditor@aol.com Telephone : UK 0208 542 3466  
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