

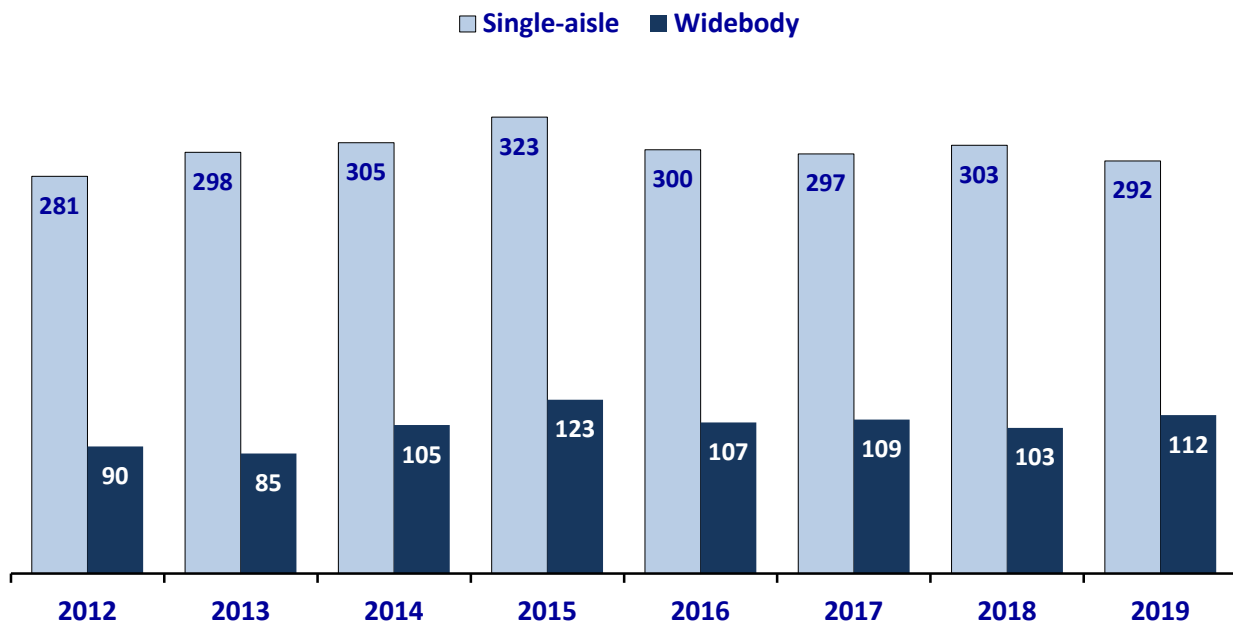
Aerospace Market News

May 2019

The lowest number of single-aisle aircraft deliveries by the end of April since 2012.

(The second largest number of widebody aircraft deliveries in the first four months of a year though.)

Jan-April Aircraft Deliveries.



Airbus has just had a record first four months of a year in terms of new aircraft deliveries. Boeing's single-aisle delivery total so far this year is 68 aircraft lower than the Jan-April record set last year and is the lowest single-aisle delivery total the company has had for this period for years.

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Industry Overview : 7

Boeing has just had the worst first four months of a year since 2011.

Nobody seems to have a clear idea of when the 737 MAX grounding might be lifted but this has had a huge impact on Boeing's delivery figures this year. By the end of April last year the U.S. manufacturer had delivered 166 737s. The figure this year is 98. In total, Boeing has delivered 172 large commercial jets this year, 56 fewer than at the same time last year. By way of contrast, Airbus has had a record first four months with a record number of single-aisle deliveries; 63 more than by the end of April last year.

The Large Commercial Jet Aircraft Backlog : 8

April was the fourth consecutive month of backlog decline.

The large commercial jet backlog dropped by 97 aircraft in April and it is now 375 aircraft lower than at the start of the year. The Airbus backlog has dropped by 290 aircraft this year while Boeing's backlog has dropped by 85. In both the single-aisle and widebody segments, delivery numbers have been much larger than the net order intake with the result that the respective backlogs have dropped.

Single-aisle and Widebody backlogs. 16

Orders for Large Commercial Jets : 20

In April, five widebody jets were ordered, but no single-aisles.

Orders for single-aisle aircraft seem to have virtually dried up. A total of 56 have been ordered so far this year, fewer than the widebody order intake. There were no orders for single-aisles at all in April and the intake so far is the lowest for the first four months of a year in well over a decade. The widebody order intake by the end of April, on the other hand, was the third largest in the last 10 years.

Deliveries of Large Commercial Jets : 24

Airbus sets a new Jan-April delivery record while Boeing struggles.

The last time Airbus delivered more single-aisles by the end of April than their U.S. competitor was in 2013 and back then the European manufacturer delivered 20 more single-aisle aircraft than Boeing. By the end of April this year, Airbus had delivered 96 more single-aisles than Boeing and, in total, had delivered 60 more aircraft than Boeing as well as 60 more aircraft than at the same time last year. Airbus has just had a record Jan-April period while Boeing has had the worst since 2011.

Current Production Rates : 32

Aircraft Engines : 34

No single-aisle engines were ordered in April, just 34 widebody engines.

April had the lowest monthly engine order intake since January 2013 and, for the first time in many years, no single-aisle engines were ordered. The entire engine order intake involved Trent widebody engines. A total of 728 engines have been ordered so far this year, the lowest number for the first four months of a year since 2013.

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