

# Aerospace Market News

September 2016

**Single-aisle aircraft deliveries are up**  
*(thanks to Airbus)*  
**but widebody aircraft deliveries are**  
**lower than in the same period last year.**

[There is also a new aircraft backlog record.](#)

**The Aircraft Backlog : Page 17.**

**Deliveries : Page 29.**

**The Engine Order Book : Page 38.**

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## Industry Overview : 11

### **A record number of deliveries in August, plus a new backlog high.**

The August delivery total was significantly larger than the July total and much larger than the figure in August last year. It was a new record for the month of August though there have been three other months this year with higher delivery numbers. Because the order intake exceeded deliveries, there is a new aircraft backlog record, and a new single-aisle aircraft backlog record. The number of widebodies on firm backlog order has dropped again.

## The Large Commercial Jet Aircraft Backlog : 17

### **Another new backlog high.**

There are now over 13,400 large commercial jets on firm backlog order though this is just 27 more than at the start of this year. The single-aisle backlog has reached a new high with 146 more aircraft on backlog than at the start of the year but the widebody backlog is 119 aircraft lower.

## **Single-aisle and Widebody Backlogs.** 22

## Orders for Large Commercial Jets : 25

### **There is a downward order intake trend.**

Actually, there has been a downward order intake trend for some time and one can certainly see it when comparing the intake this year with the same period in each of the last two years. Orders are still coming in but the single-aisle intake so far this year is the lowest for the Jan-August period since 2010. The widebody intake is the lowest for the same period since 2012.

## **Summary orders by month.** 26

## Deliveries of Large Commercial Jets : 29

### **A record for the month of August.**

There were 121 new aircraft deliveries in August which is a new record for the month of August. By the end of the month there had been 12 more single-aisle deliveries and 19 *fewer* widebody deliveries than by the end of August last year. Airbus and Boeing have both delivered fewer widebodies this year and Boeing has also delivered fewer single-aisles.

## **Single-aisle and Widebody deliveries so far.** 32

## Current Production Rates : 35

## Aircraft Engines : 37

### **August had the lowest order intake since September last year.**

The engine order intake seems to have lurched from one extreme to another. The July intake was the largest in two years while the August intake was the lowest for the month of August since 2013 and the lowest for a single month since last September. The good news is that the number of single-aisle engines on firm order has reached a new high though the total engine order book has dropped.

## **The Firm Jet Engine Order Book .** 38

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